

BioLight Life Sciences Ltd.
("the Company")

The following is a notice regarding the convening of an annual general meeting of the shareholders of the Company, which will convene on **Thursday, July 26, 2018, at 11:30**, at Horn & Co. Law Office, Amot Investments Tower (24th floor) Weizmann 2, Tel Aviv ("**Meeting**").

1. **Agenda**

- 1.1. Review and discussion of the Company's financial statements for the year 2017
- 1.2. Resolution regarding renewal of the auditor's appointment.
- 1.3. Approval of the reappointment of the following serving Directors, Mr. Ron Mayron (as an Independent Director) and Ms. Efrat Makov (as a Director)

2. **The Effective Date**

The date for determination of the eligibility of shareholders to vote in the General Meeting, as stated in Section 182(B) of the Companies Law and Regulation 3 of the Companies Regulations (Written Voting and Position Statements), 5766 - 2005 is June 28, 2018.

3. **Voting Card, voting in the electronic voting system and position notices**

A voting card shall be delivered to the Company up to **four hours prior to the date of the meeting (or the adjourned meeting)**.

Voting through the electronic voting system shall be permitted up to **six hours before the date of the meeting**.

A position statement of shareholders shall be delivered to the Company up to **10 days prior to the date of the meeting**.

4. For additional information, please see the Company's immediate report::

<https://maya.tase.co.il/reports/details/1168706> ; www.magna.isa.gov.il