



**BioLight Life Sciences Ltd.  
("the Company")**

The following is a notice regarding the convening of an **Annual General meeting of the shareholders of the Company**, which will convene on **Thursday, November 6, 2019, at 12:30**, at The Company's offices, Kiryat Atidim, Building no. 7, 2<sup>nd</sup> floor, Tel Aviv ("**Meeting**").

**1. Agenda**

- 1.1. Review and discussion of the Company's financial statements for the year 2018
- 1.2. Resolution regarding replacement and appointment of Company's auditors
- 1.3. Approval of the reappointment of the following serving Directors, Mr. Jacob (Kobi) Faigenbaum (as an Independent Director) and Mr. Israel Makov (as a Director)

**2. The Effective Date**

The date for determination of the eligibility of shareholders to vote in the Meeting, as stated in the Companies' Law, is **October 6, 2019**.

**3. Voting Card, voting in the electronic voting system and position notices**

A voting card shall be delivered to the Company up to **four hours prior to the date of the meeting (or the adjourned meeting)**.

Voting through the electronic voting system shall be permitted up to **six hours before the date of the meeting**.

A position statement of shareholders shall be delivered to the Company up to **10 days prior to the date of the meeting**.

4. For additional information, please see the Company's immediate report dated September 26, 2019:

<https://maya.tase.co.il/reports/details/1256220/2/0>: : [www.magna.isa.gov.il](http://www.magna.isa.gov.il).