



BioLight Life Sciences Ltd.
(The Company)

22 May 2022

To: Israel Security Authority
www.isa.gov.il

TASE- Tel Aviv Stock Exchange
www.tase.co.il

Capital Fundraising by AEYE Health Inc. (Portfolio Company)

BioLight Life Sciences Ltd. [Tel Aviv Stock Exchange: BOLT] ("Company") is proud to announce that AEYE Health Inc, a portfolio company of BioLight, has completed a preferred Series C investment round.

This investment round reflects a 2.5 increase in the value of AEYE Health's company valuation compared to the average valuation of AEYE Health in the previous round in which BioLight invested in March 2021 and exercised the option under the same investment agreement in March 2022.

For additional information about the company's investment in AEYE Health on March of 2021, AEYE Health's announcement of February 2022 regarding positive results in a pivotal clinical trial of its product for the diagnosis of diabetic retinopathy, followed by submittal of an application to the FDA, see section 4.11 of Chapter A of the Company's annual report.

Upon completion of the raising of the said capital, The Company holds approximately 7.8% of the issued and disbursed share capital of AEYE Health.

About BioLight

BioLight Life Sciences Ltd. is a publicly traded Israeli company investing in companies and managing projects in Ophthalmology. BioLight's portfolio companies engage in medical devices, medication, diagnostics and digital medicine and all exemplifying the enormous potential of innovation in the ophthalmological technologies mainly in Israel. For detailed information on BioLight and its portfolio companies please visit www.bio-light.co.il



About AEYE health

AEYE Health is a digital health company that provides fully autonomous, AI-based diagnostic 2 screening solutions for retinal imaging with best-in-class clinical results for vision threatening diseases such as diabetic retinopathy, retinal degeneration (AMD), glaucoma and other retinal diseases. AEYE aims to make diagnostic screening practical, accurate and accessible.