YOUR TEARS CONTAIN CRITICAL INFORMATION

DiagnosTear tells their story

Why aren't we analyzing the composition of our tears to assess the health of our eyes just like analyzing our blood to assess our overall health status?

DiagnosTear aims to become the global leader in rapid, tear-based ophthalmologic diagnostics



DiagnosTear's core platform



Less than 10 minutes

to get an accurate diagnosis and prescribe the exact treatment











3 Intuitive interpretation of results through smart algorithms

TeaRx[™] Dry Eye Syndrome (DES)

Intended for rapid POCT assessment of DES

- Patented tear collector
- Multi-parametric test cassette
- Visual or digital readout
- Smart algorithm for intuitive interpretation (DES score)
- <10 min procedure (3 min hands-on)</p>
- Sensitivity 86.4% | Specificity 86.7%
- CE-IVD and Israeli MoH approved



TeaRx[™] DES Parameters

Parameter

Lactoferrin (LF) Inhibitor of bacterial growth. Possible anti-inflammatory properties. Innate immunity. One of major proteins secreted by the acini of the <u>lacrimal glands</u>. Significantly <u>down regulated</u> in early stages of <u>DES</u>. [Versura P et al., 2013]

Human Serum Albumin (HSA) Transportation of free fatty acids, stabilizing the osmotic pressure. most abundant protein in human blood. Leakage from blood vessels imply on <u>severity of DES</u>. marker for the integrity of blood tear barrier. [Versura P et al., 2013]

Lysozyme (LYS) Antibacterial enzyme. Innate immunity. produced in the acini of the main <u>lacrimal gland</u>. Significantly <u>down regulated</u> in early stages of <u>DES</u>. [Versura P et al., 2013]

Immunoglobulin A (IgA) Major immunoglobulin in tears, essential immune defence factor against infections. Secreted into tears by plasma cells in the conjunctiva adenoid/epithelial layer, or sub-epithelial cells in the <u>lacrimal gland</u>. Significantly <u>down regulated</u> in early stages of <u>DES</u>. *[S. D'Souza and L. Tong, 2014, M. Hoshino et al.,2006]*

Mucins (MUC) Mucins play an essential role in forming protective mucous barriers on epithelial surfaces that protects from infections. mucins produced by <u>goblet cells</u>. Goblet cell loss and <u>decrease</u> of <u>mucin</u> production are <u>hallmarks in DES</u>. [P. Argueso et al., 2002]

Lipocalin (LCNI) Second to Lysozyme of tears' most concentrated protein. Lipocalin is produced in the lacrimal gland. Recent research implies the lipocalin maintaining tear film stability by acting as a lipid scavenger. Its concentration is significantly decreased in patients with MGD. [M. Yamada et al. 2004]



DES

Promising Results from Clinical Trials

4 clinical trials completed in Israel & US involving >500 subjects

Overall, both sensitivity and specificity levels were >86% for detection of high severity DES

Large clinical trial in India underway involving 600 subjects with a wide range of DES severity levels

Interim results indicate sensitivity of 79.5% and specificity of 73% for TeaRx[™] as a single predictive device

Ongoing Clinical Trials

As additional data is collected (including post-Rx revisits), DiagnosTear will determine TeaRx[™] potential to:



Predict DES severity & etiology (i.e., MGD)



Monitor disease progression



Predict & Monitor response to therapy



TeaRx™ : Beyond DES Assessment at the Ophthalmologist Office

- TeaRx[™] may be used as a single screening test for DES to be primarily used by optometrists and eye care retail chains:
- Stratify eligible patients for DES-compatible contact lenses based on Silicone Hydrogel Technology
- Is it DES or chronic allergy? On-site decision support for optometrists and pharmacists recommending OTC DES medications or OTC Allergy Drops
- Assessment of MGD for stratification and monitoring of patients for Intense Pulsed Light (IPL) Therapy or Thermal Pulsation therapy

• Will require FDA 510(k) clearance and CLIA waver



Dry Eye



What's in the Pipeline?

DiagnosTear is Committed to Expanding its Portfolio of POCTs for Unmet Ophthalmic Indications

Conjunctivitis (Red Eye)

Conjunctivitis (red eye) accounts for **1%** of ALL primary care & emergency room visits



Viral

135/10K Prevalence in the general population

Bacterial (mostly children)



Azari AA and Barney NP., Conjunctivitis, A Systematic Review of Diagnosis and Treatment. **JAMA** 310(16), 1721-9 (2013)



DiagnosTear

Diagnosis is Complex

Therapy is dependent on the etiology. Assessment of underlying cause is complex and involves lab workup (not routinely performed)

- Herpes virus: (1) may cause scarring of the cornea and permanent vision loss (2) Counterindication for Steroids – needs to be ruled out!
- Adenovirus: 60-90% of cases Treatment with Steroids
- Allergic conjunctivitis: 15-20% of cases, Treatment with anti-histamines



Red Eye

DiagnosTear's Solution:

TeaRx Red Eye – A rapid and simple POC test to be used primarily by GPs and pediatricians

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Herpes	+	-	-	_
Adenovirus	+ or -	+	_	-
IgE (Allergy)	+ or -	_	+	-
Management	Urgent referral to Ophthalmologist. No Steroids!	Prescribe topical steroids. Advise patient for proper hygiene and ocular washes	Prescribe topical anti- histamines with or without steroids	Prescribe topical antibiotics No improvement – ophthalmologist

The commercial model: Prescription test to be sold at the pharmacy and used at the clinic (like in the case of Strep A rapid test). Patient purchase out of pocket; HMO complement insurance may subsidy

Incentive to the Patient: Without using the test, the GP/pediatrician will have to refer the patient to an ophthalmologist. **Incentive to the HMO** – shortening waiting time/referrals to specialists



This is Us

DiagnosTear in a Nutshell

A leading ophthalmic company developing and commercializing disruptive diagnostic solutions for better management of eye diseases





BioLight Life Sciences (TASE: BOLT) Parent company, majority shareholder



Elcam Medical Strategic partner and investor

Our Leading Team



Yaacov Michlin Chairman of the Board

chairman of the board

- CEO BioLight (TASE:BOLT)
- Co-chairman IATI
- Ex CEO BrainsWay (Led to NASDAQ IPO)
- Ex CEO Yissum



Dr. Shimon Gross Chief Executive Officer

- >20 years experience in IVD
- Ex VP Genomics division and Head of R&D AID Genomics
- Ex VP Sales & Marketing Savyon Diagnostics
- >25 peer-reviewed publications and patents



Dr. Amos Sommer Chief Technology Officer

- Almost 3 decades experience in IVD R&D
- World expert in developing lateral-flow rapid tests
- Developed the HIV rapid test line for Alere (now Abbott)
- Developed the $\mathsf{TeaRx}^{\scriptscriptstyle\mathsf{TM}}$ core platform and DES test



Yifftach Biel Chief Financial Officer

- CFO BioLight (TASE:BOLT)
- Ex BioLight corporate controller
- Ex Delek Global Real Estate (AIM:DGRE) corporate controller
- Certified CPA



Dr. Oded Yogev Head of Innovation

- Extensive experience in developing new methods for the identification of small molecules in human tears
- Ex Head of Lab Operations at AID Genomics.
- Ex Scientific Researcher at TEVA

Scientific Advisory Board



Prof. David Zadok

- Director of Ophthalmology at Shaare Zedek MC, Jerusalem, Israel.
- Former Chairperson of the Israel Ophthalmology Society
- Former Head of the Israel Cornea Society
- Fellowship in Corneal Diseases UCSD, San Diego
- Co-authored over 70 scientific publications, 2 book chapters
- Member of AAO, Asia Cornea Society and Israeli Society of Vision and Eye Research
- Current field of work Cornea and anterior segment, cataract, and ocular surface eye inflammation and dry eye



Dr. Ron Neumann MD

- Chief Medical Officer of BioLight
- Expert ophthalmologist, specializing in inflammatory eye diseases
- Senior consultant to Maccabi, Israel's leading HMO
- Formerly established a Clinic for Inflammatory Eye Diseases at Sheba Medical Hospital holding this position for nearly a decade
- Ex Global Medical Director for innovative Products TEVA
- Co chairman ISOPT
- Founder FOIS (Foster Ocular Inflammation Society)